MOR Money – Primary Feature List

Introduction

This document provides a brief overview of the key features available within MOR Money, helping you assess whether the module could benefit your organisation. The features below are simply listed in alphabetical order.

Additional Items

What ever you sell be it awards, hats or swim nappies, the fee can be added to a client's account to be collected along side any other fees due. This reduces collection fees.

Binding

This feature is specifically built to support organisations that collect fees via an automatic process, such as GoCardless or PayPal. MOR Money collates all outstanding invoices for a family before creating a single collection request that covers all fees due. This feature reduces the number of transactions and by association, transaction charges too.

Buffers

The Buffer feature allows an organisation to overcollect intentionally. It is used to create a financial buffer. It means that when a client decides to leave, you will have buffer money; this can be used to cover the final lessons, giving organisations time to fill the place that will be vacated and, in turn, help maximise lesson occupancy.

Credits

Any credits issues are automatically applied to clients accounts and where appropriate collection are adjusted.

Deposits

MOR Money enables organisations to collect deposits for next term's lessons. You can do that even if clients are not yet booked onto a course. If a client does not pay a deposit, you do not need to allocate them a place for next term. Clients who choose not to pay a deposit can be identified early, helping organisations maximise occupancy and manage availability more effectively.

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Financial picture

One screen, MOR Money's Ledger, allows the user to quickly see all payments due, monitor the status of client accounts, and identify outstanding balances with ease. It's a quick and easy way to know who owes what down to the penny!

Fixed Monthly Payments

Want to collect a fixed amount each month? We don't advise it, but we can do it!

Late payment fees

It's easy to add a late payment fee onto a client's account! And just as importantly, rebill requesting the higher amount!

Missed collections

Without the right systems or procedures in place, missed collections are almost inevitable. With SwimSoft managing fees due and MOR Money overseeing collection management, the risk of forgetting to request or collect a fee disappears entirely.

Moving students

Historically, moving a student while a collection is in flight has been difficult. Not anymore. MOR Money's design allows students to be moved at any time, without risking a double collection or missing fees that are due.

Over payments

It doesn't matter if the client makes an error and overpays, the client's account will simply show they are in credit.

Outstanding fees

All outstanding fees are shown in one place regardless of the activity, location or term. MOR Money makes financial management easy.

Payments

It's simple to record and review exactly what was paid and when. Payments are credited to the client's account rather than to an individual order, giving you a real-time state of play for every client at your fingertips.

Part payments

SwimSoft was never designed to accept part payments, whilst it does, there was room for improvement, MOR Money delivers that improvement! You can now create custom payment plans or simply record payments as they are made.

Schedule - Over collecting protection

If you choose to use a fixed independent schedule to collect fees, we'll ensure any over-collecting is stopped before it becomes a problem. Over-collecting happens when a standing order, recurring card payment, or Direct Debit continues taking fees after a client has stopped swimming—simply because the schedule wasn't cancelled. MOR Money's dual-aspect system compares fees due with receipts, making it immediately clear when an over-collection has occurred.

Under collection

Some systems allow clients to keep swimming without ever paying a penny — MOR Money won't let that happen. Its design ensures fees are always collected before access is granted, so no one slips through unpaid.